



Kevin A. Walsh,
Partner

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Practice Areas

- Business Law
- Tax
- Trust and Estates
- Trusts & Estates - Planning
- Trusts & Estates - Taxation

Education

- Tulane University
- St. John's University School of Law
- New York University School of Law (LLM - Tax)

Admitted to Practice

- Connecticut (1978)
- New York (1979)
- U.S. Tax Court

Biography

Kevin is the head of the Firm's Tax Department and is a member of the Business Law Department and the Trusts and Estates Department. He joined Whitman Breed in 1994 after spending 15 years at Hall, McNicol, Hamilton & Clark and Keck, Mahin & Cate in New York City. His practice includes tax and business law advice to corporations, partnerships and limited liability companies of all sizes regarding structural, operational and transactional matters, including acquisitions and divestitures, debt and equity financings, executive compensation, shareholder relations and succession planning.

In addition, complementary to his tax and business law practice, Kevin provides estate and tax planning, including preparation of wills, trusts and related documents. He also represents individual and institutional executors and trustees in the administration of estates and trusts in both Connecticut and New York.

Professional & Community Affiliation

- American Bar Association
- Connecticut Bar Association
- Darien YMCA (Board Member, 1992-1998; President 1993-1995)
- Family Centers, Inc., Board Member (since 1999; Executive Board since 2002)
- Darien Land Trust (Trustee, 2008-2012)
- Fairfield County Community Fund (Emeritus Professional Advisory Council Member since 2010)
- Hospital for Special Surgery Wilson Society, Advisory Council (2015 to present)
- Tokeneke Club Board of Governors (2016-present)

Honors & Recognition

- Recipient, Helen Gratz Rockefeller Outstanding Volunteerism Award, Family Centers, Inc., 2004
- Recipient, Lou Ferraro YMCA Excellence Award for service to the Greenwich YMCA, Greenwich YMCA, 2012
- AV Preeminent Rating, Martindale-Hubbell® Peer Review Ratings™

Publications & Presentations

- Speaker at "Tax-Exempt Organizations in New York," regarding IRS Intermediary Sanction Rules, White Plains, NY, September, 2001
- Speaker before the Stamford, CT Society of Investment Analysts on Fiduciary Responsibilities of Investment Advisors under ERISA, May, 2002